



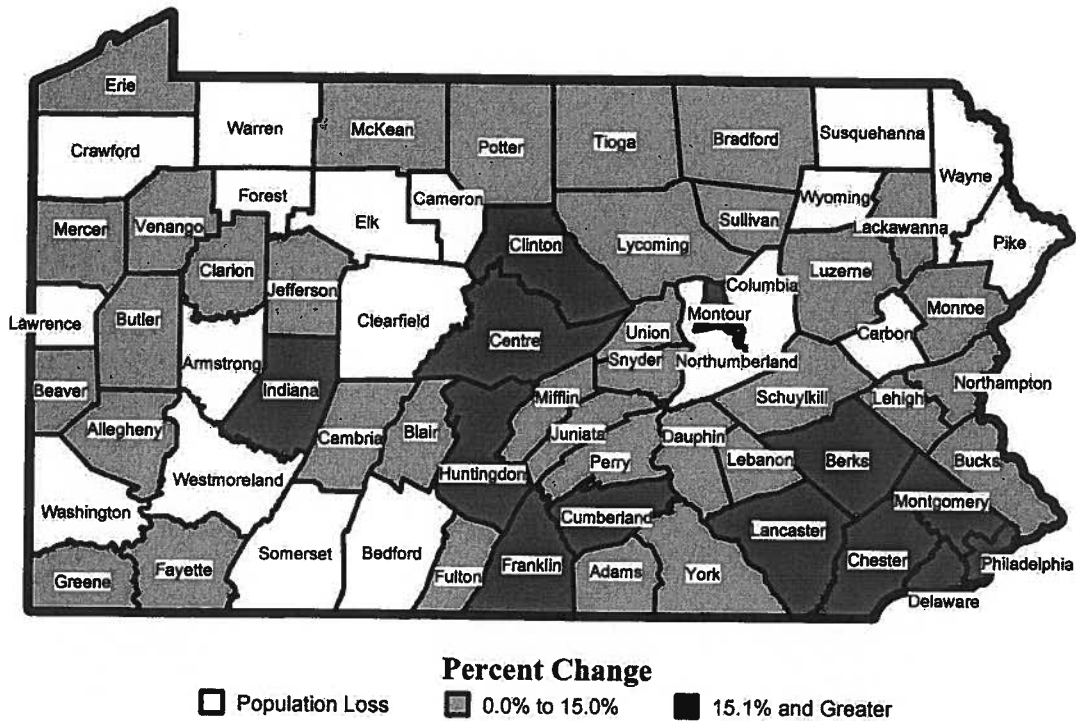
Pennsylvania Population Projections 2010-2040

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Map 1: Percent Change in Total Population: 2010 – 2040



Almost 90 percent of the population increase during the 2010 to 2040 period is expected to occur in urban counties, and the remaining 10 percent will occur in rural counties. This means that the state's population will become more urban, increasing from about 73 percent in 2010 to 74 percent in 2040. Population in rural counties will decrease from about 27 percent to about 26 percent during this same period. The southeast region of the state is expected to have the largest increase in population, gaining more than 891,000 during the 30-year period. The southcentral region is expected to gain more than 184,000 during this same period. Other regions of the state are expected to have more modest gains (southwest - 127,000, northeast - 123,000, northcentral - 66,000, and northwest - 28,000).

Top Ten States for Doing Business – 2014

Area Development Magazine

1. Georgia
2. Texas
3. South Carolina
4. Alabama
5. Tennessee
6. Louisiana
7. Indiana
8. North Carolina
9. Ohio
10. Mississippi

PA National Rankings:

- #31 - Business Insider - 2014/2015 outlook
- #30 - Forbes - 2014 Best States for Business
- #39 - CNBC - Top States 2013: Overall Rankings



Top States 2013: Overall Rankings

We scored all 50 states on 51 measures of competitiveness developed with input from business groups including the National Association of Manufacturers and the Council on Competitiveness. States received points based on their rankings in each metric. Then, we separated those metrics into ten broad categories, weighting the categories based on how frequently they are cited in state economic development marketing materials. That way, our study ranks the states based on the criteria they use to sell themselves.

EW RANKINGS: [Data Table](#) | [Chart](#) | [Maps](#)

Overall Ranking

Overall Rank	State	Cost of Doing Business	Economy	Infrastructure	Workforce	Quality of Life	Technology & Innovation	Business Friendliness	Education	Cost of Living	Access to Capital
1	South Dakota	1	6	19	11	7	48	2	30	26	39
2	Texas	35	1	1	11	41	2	20	10	9	3
3	North Dakota	12	2	2	8	5	46	6	36	30	29
4	Nebraska	10	4	16	23	4	36	3	30	5	39
5	Utah	21	10	21	19	21	23	4	39	11	7
5	Virginia	38	10	21	6	18	12	6	8	20	13
7	Colorado	37	7	23	10	15	8	17	15	32	11
8	Georgia	28	19	18	1	32	17	14	8	14	5
9	Wyoming	9	15	9	16	11	47	8	20	27	39
10	Idaho	7	31	20	14	16	37	5	33	3	39
11	Iowa	13	5	28	40	14	30	9	15	16	31
12	North Carolina	32	13	31	3	30	10	18	15	20	15
13	Tennessee	14	9	2	5	49	25	18	45	2	27
14	Kansas	27	21	4	17	24	29	12	15	7	35
15	Minnesota	39	10	8	32	3	18	15	23	34	17
16	Massachusetts	47	3	40	28	13	7	21	7	43	1
17	Oregon	36	16	13	39	8	14	25	26	38	11
18	Indiana	26	32	5	27	39	24	10	13	6	25

20	Arizona	31	43	10	2	29	19	16	49	35	33
21	Washington	44	24	31	24	10	4	23	28	36	7
22	Wisconsin	28	34	17	40	19	19	24	13	28	21
23	South Carolina	8	35	15	9	41	26	34	36	19	19
24	Arkansas	4	18	34	7	40	38	43	15	7	37
25	Oklahoma	2	24	25	25	45	35	28	48	1	37
26	Missouri	19	17	5	48	47	22	29	20	11	23
27	New Hampshire	18	43	45	33	9	27	13	2	40	15
28	Ohio	23	22	11	47	44	16	33	12	14	17
29	Michigan	33	26	25	15	43	12	32	32	18	23
30	Florida	40	38	29	4	28	11	35	28	29	27
31	Delaware	24	27	39	30	34	39	1	34	37	14
32	Vermont	22	8	48	49	2	40	31	11	41	31
33	Alabama	6	40	27	25	45	34	37	36	13	39
33	New Mexico	15	30	23	38	26	32	47	46	25	29
35	New York	49	14	42	45	22	1	30	2	47	3
36	Kentucky	17	42	14	31	38	31	37	43	3	39
37	Illinois	44	45	5	29	30	5	36	22	23	25
38	Maine	16	46	44	43	5	32	27	27	39	33
39	Pennsylvania	44	29	33	44	33	5	41	6	33	5
40	Maryland	41	33	46	20	25	9	45	2	42	9
41	Mississippi	3	47	36	18	37	44	49	47	10	39
42	New Jersey	42	48	43	21	23	15	41	1	46	9
43	Louisiana	10	35	41	22	50	28	39	40	20	35
44	Alaska	25	23	38	36	35	50	10	35	49	39
45	Connecticut	43	39	49	37	17	21	26	5	48	19
46	Nevada	30	50	30	13	47	42	22	50	17	39
47	California	50	35	34	34	27	2	48	43	45	1
48	West Virginia	19	27	37	50	36	49	50	42	24	39
49	Rhode Island	34	49	47	42	20	42	46	23	44	21
50	Hawaii	48	41	50	45	1	45	40	40	50	39

Correction:

This chart briefly displayed incorrect data. It has now been corrected.

2015 Pennsylvania County-by-County Competitiveness Analysis

To determine the competitiveness levels of each county, Fourth Economy used its Community Index comparing each county's performance in the five factors of investment, talent, sustainability, place, and diversity to the national median. Each county received a competitiveness rating for each of the five factors:

- Counties performing at or below the national median were considered less competitive
- Counties performing above the national median but below the top 25th percentile were considered competitive
- Counties performing in the top 25th percentile nationally were considered highly competitive

	Investment	Talent	Sustainability	Place	Diversity		Investment	Talent	Sustainability	Place	Diversity
Adams County	⊖	⊕	⊖	⊕	⊖	Lackawanna County	⊕	⊕	⊕	⊕	⊕
Allegheny County	⊖	⊕	⊖	⊕	⊕	Lancaster County	⊕	⊖	⊕	⊖	⊕
Armstrong County	⊕	⊖	⊕	⊖	⊖	Lawrence County	⊕	⊖	⊕	⊖	⊖
Beaver County	⊕	⊖	⊖	⊕	⊕	Lebanon County	⊖	⊖	⊕	⊕	⊕
Bedford County	⊕	⊖	⊕	⊕	⊖	Lehigh County	⊕	⊖	⊖	⊕	⊕
Berks County	⊖	⊖	⊕	⊕	⊖	Luzerne County	⊕	⊖	⊖	⊕	⊕
Blair County	⊕	⊕	⊖	⊕	⊕	Lycoming County	⊖	⊕	⊕	⊖	⊕
Bradford County	⊖	⊖	⊖	⊕	⊖	McKean County	⊕	⊖	⊖	⊖	⊖
Bucks County	⊖	⊕	⊖	⊕	⊖	Mercer County	⊕	⊕	⊖	⊕	⊖
Butler County	⊖	⊕	⊖	⊕	⊕	Mifflin County	⊖	⊖	⊕	⊕	⊕
Cambria County	⊖	⊖	⊖	⊖	⊖	Monroe County	⊕	⊕	⊕	⊕	⊖
Cameron County	⊖	⊕	⊖	⊖	⊖	Montgomery County	⊖	⊕	⊕	⊕	⊕
Carbon County	⊖	⊖	⊕	⊖	⊕	Montour County	⊕	⊕	⊕	⊕	⊖
Centre County	⊖	⊕	⊕	⊖	⊖	Northampton County	⊕	⊖	⊖	⊕	⊕
Chester County	⊖	⊕	⊕	⊕	⊕	Northumberland County	⊖	⊖	⊖	⊖	⊕
Clarion County	⊕	⊕	⊕	⊕	⊖	Perry County	⊖	⊕	⊖	⊕	⊕
Clearfield County	⊕	⊖	⊖	⊕	⊖	Philadelphia County	⊕	⊖	⊕	⊕	⊖
Clinton County	⊕	⊕	⊕	⊕	⊕	Pike County	⊕	⊕	⊕	⊕	⊖
Columbia County	⊕	⊖	⊕	⊕	⊕	Potter County	⊕	⊕	⊕	⊕	⊕
Crawford County	⊕	⊖	⊖	⊕	⊖	Schuylkill County	⊕	⊖	⊖	⊕	⊖
Cumberland County	⊖	⊕	⊕	⊕	⊕	Snyder County	⊕	⊖	⊖	⊕	⊖
Dauphin County	⊕	⊕	⊖	⊕	⊖	Somerset County	⊕	⊖	⊕	⊕	⊖
Delaware County	⊕	⊖	⊖	⊖	⊕	Sullivan County	⊖	⊖	⊖	⊕	⊖
Elk County	⊕	⊕	⊕	⊖	⊖	Susquehanna County	⊖	⊖	⊕	⊕	⊕
Erie County	⊖	⊕	⊕	⊕	⊖	Tioga County	⊖	⊖	⊕	⊕	⊖
Fayette County	⊕	⊖	⊖	⊕	⊕	Union County	⊖	⊕	⊕	⊕	⊕
Forest County	⊖	⊕	⊖	⊕	⊕	Venango County	⊕	⊖	⊕	⊖	⊖
Franklin County	⊕	⊖	⊕	⊕	⊕	Warren County	⊕	⊖	⊕	⊖	⊕
Fulton County	⊕	⊖	⊖	⊕	⊖	Washington County	⊖	⊕	⊖	⊕	⊕
Greene County	⊖	⊖	⊕	⊖	⊖	Wayne County	⊖	⊕	⊕	⊕	⊖
Huntingdon County	⊖	⊖	⊕	⊖	⊖	Westmoreland County	⊕	⊖	⊕	⊕	⊕
Indiana County	⊕	⊖	⊕	⊕	⊖	Wyoming County	⊕	⊕	⊖	⊕	⊖
Jefferson County	⊕	⊖	⊕	⊕	⊕	York County	⊖	⊖	⊕	⊖	⊖
Juniata County	⊖	⊕	⊖	⊖	⊖						

View these rankings online at: <http://PA.FourthEconomyIndex.com>

Centre County:

100 Leading Locations for 2015

Area Development Magazine

- #5 Top Small Mid-Sized Big MSA
Prime Workforce Growth Factors
- #10 Top Regional MSA
- #23 Top Small Mid-Sized Big MSA
Economic Strength Factors
- #25 Top Overall MSA
By MSA Size: Small